



## 2024/2025 Trust Loyalty Credit: K-12 Requirements

Members have the opportunity to receive up to 3% of their 2024/2025 contribution as a loyalty credit.

### Prerequisites

- Participate in the core Trust coverages (both property and liability)
- Maintain membership in the Trust for three consecutive years (2022/2023, 2023/2024, and 2024/2025)
- Pay the district's 2024/2025 contribution prior to September 30, 2024
- Continue membership for the 2025/2026 policy year

### Requirements

Members may complete any of the following items by May 31, 2025 for a maximum of 3% back to the district:

- (1%) viewing of SafeSchools/Vector Solutions online courses and passage of the corresponding quizzes by at least 20 percent of the district's full-time equivalent employees;
- (1%) attending at least one quarterly regional emergency preparedness consortium meeting;
- (1%) attending a Transportation Leadership in Training course;
- (1%) submitting an EOP (Emergency Operations Plan) for review;
- (1%) attending at least 1 of 3 Unemployment Insurance webinars;
- (1%) participating in an in-person or virtual cyber-specific tabletop exercise (virtual tabletops must be attended by a district's entire cyber team, have a team lead to serve as facilitator, and the team members must be in the same room to participate together); a Cyber Incident Response Plan (CIRP) must be submitted after or during the tabletop;
- (1%) attending both property related webinars hosted by Loss Control;
- (1%) attending one of the following Risk Management Summits, in person:
  - November 2024 Loss Control Summit; or
  - February 2025 Liability Risk Management Summit.
- (1%) attending one of the Trust Leadership Academies in October 2024 or June 2025.