2026/2027 Alliance Loyalty Credit Checklist

Members have the opportunity to receive up to 5% of their 2026/2027 final contribution (based on the district's 2026/2027 actual payroll) as a loyalty credit. Members can qualify for two loyalty credit tiers, with the tiers being independent of one another.

Prerequisites

- ☐ Participate in the guaranteed cost program;
- ☐ Have been a member of the Alliance for three consecutive years (2024/2025, 2025/2026, and 2026/2027);
- ☐ Report 2026/2027 actual payroll to Alliance staff within 30 days;
- ☐ Have no 2026/2027 contribution payments due as of August 1, 2027; and
- ☐ Continue membership for the 2027/2028 policy year.

Tier 1

- ☐ (2%) Maintain an average three-year loss ratio of 80% or less for the period from July 1, 2024 to June 30, 2027.

Tier 2

Members may complete any of the following items—all focused on risk mitigation and loss reduction, and each worth a 1% credit—by June 30, 2027 to qualify for a maximum 3 percent total credit to the district:

- ☐ (1%) attending a loss-related webinar addressing ladder safety
- ☐ (1%) proof of an 80% completion rate among FTE staff in a Vector Solutions course covering one of the following topics: slips, trips, and falls; bloodborne pathogens; or back injury
- ☐ (1%) Completing and submitting a Heat Illness Prevention Plan (HIPP) to the Alliance (using the Alliance's template plan)
- ☐ (1%) Participating in Arizona Department of Occupational Safety and Health (ADOSH) trainings focused on common injury types, including top Alliance losses