2026/2027 Trust Loyalty Credit: K-12 Checklist

Members have the opportunity to receive up to 2% of their 2026/2027 contribution as a loyalty credit.

Prerequisites

- ☐ Participate in the core Trust coverages (both property and liability)
- ☐ Have maintained membership in the Trust for three consecutive years (2024/2025, 2025/2026, and 2026/2027);
- ☐ Have made a timely payment of the district's 2026/2027 contribution; and
- ☐ Continue membership for the 2027/2028 policy year.

Requirements

Members may complete any of the following items by May 31, 2027 for a maximum of 2% back to the district:

- ☐ Completion of Vector Solutions SAM micro-courses by at least 20% of district FTE employees (passage of associated quizzes also required)
- ☐ (1%) Attendance at ≥ 1 quarterly regional emergency preparedness consortium meeting
- ☐ (1%) having a transportation level administrator attend one of the following Transportation Leadership in Training course;
  - Friday, January 15 Tucson
  - Friday, January 29 Phoenix
  - Tuesday, April 13 Flagstaff
- ☐ (1%) Enablement of multi-factor authentication (MFA for users with access to cloud resources like email, cloud storage, etc.
- ☐ (1%) Attendance by maintenance or facilities administrator at Leadership in Training course