2026/2027 Trust Loyalty Credit: K-12 Requirement Details

Each year, the Trust offers a program that allows districts to earn credits through the Trust Loyalty Credit (TLC) program. Since its inception in 2010, the TLC program has returned $67 million to our members.

For this year, members can earn up to 2% of their Trust contribution from the 2026/2027 year by participating in various loss control and risk management measures.

Preliminary Requirements

- Participate in the Trust core coverages (both property and liability).
- Have maintained membership in the Trust for three consecutive years (2024/2025, 2025/2026, and 2026/2027).
- Have made a timely payment of the district's 2026/2027 contribution.
- Continue membership for the 2027/2028 policy year.

Options to Earn Credits

Members who meet the preliminary requirements may complete any of the following items by May 31, 2027, to qualify for a maximum of 2% back to the district:

Completion of Vector Solutions SAM micro-courses by at least 20% of district FTE employees (passage of associated quizzes also required)

The Trust partners with Vector Solutions to offer online training through the SafeSchools platform. These trainings provide educational resources designed to help district staff address some of the most common claims reported to the Trust.

To qualify for this item, at least 20% of the district's full-time equivalent (FTE) employees must complete the Vector Solutions Sexual Abuse and Molestation (SAM) Prevention micro-courses and pass the associated quizzes.

Regional Emergency Preparedness Consortium

School emergency preparedness consortiums: (1) help school personnel establish a foundation of emergency preparedness and planning; (2) assist personnel in providing planning and training support at all levels; and (3) encourage other public entities and community partners to become more involved in school safety and security.

To qualify for this item, the district must send a representative to at least one regional consortium meeting (attendance sheets at the meeting will provide a record of attendance and must be completely legible to verify member attendance).

Please reach out to Kaylee Sorensen (ksorensen@the-trust.org) for more information regarding registration, upcoming dates, and locations.

Transportation Leadership in Training (LIT) course

This year, transportation administrators and driver trainers will spend the day together to experience a day in the life of a transportation professional. This LIT session will create a practical exercise for attendees to put recent LIT topics into action through a simulated day. Topics include Human Resources, Transportation Route Reporting, Audit Participation, Drug Testing, and New Driver Training.

To qualify for this item, the district must send a transportation administrator to a Leadership in Training class. Attendance sheets will serve as a record of participation.

Upcoming Dates:

- January 15, 2027 (Tucson)
- January 29, 2027 (Phoenix)
- April 13, 2027 (Flagstaff)

Enablement of Multi-Factor Authentication (MFA)

Demonstrate that Multi-Factor Authentication (MFA) is enabled for users with access to cloud resources like email, cloud storage, etc. A verification process can be provided by the Trust cyber team to generate a compliance report for Microsoft 365/Entra ID and Google Workspace tenants. Questions? Contact cyber@cyberpools.org

Attend facility-focused workshops

To ensure the smooth functioning of a district, it is crucial to understand the importance of preventative maintenance and how to handle specific property losses. These factors can have a significant impact on the overall operations and financial stability of the district.

Considering this, Loss Control will host a variety of facilities workshops, including Lunch & Learns, Facilities LIT sessions, and roofing workshops.

To qualify for this item, facility or maintenance staff must attend two facility-focused workshops.

Workshop Dates:

- August 13, 2026 (Flagstaff—Facilities)
- September 23, 2026 (Flagstaff—Roofing)
- October 15, 2026 (Phoenix—Facilities)
- October 22, 2026 (Yuma—Facilities)
- December 10, 2026 (Tucson—Roofing)
- January 14, 2027 (Phoenix—Roofing)
- February 11, 2027 (Tucson—Facilities)
- March 18, 2027 (Tucson—Roofing)
- April 15, 2027 (Phoenix—Facilities)