



2025/2026 Trust Loyalty Credit: K-12 Requirements

Members have the opportunity to receive up to 3% of their 2025/2026 contribution as a loyalty credit.

Prerequisites

- Participate in the core Trust coverages (both property and liability)
- Maintain membership in the Trust for three consecutive years (2023/2024, 2024/2025, and 2025/2026)
- Pay the district's 2025/2026 contribution by September 30, 2025
- Continue membership for the 2026/2027 policy year

Requirements

Members may complete any of the following items by May 31, 2026 for a maximum of 3% back to the district:

- (1%) viewing of SafeSchools/Vector Solutions online courses and passage of the corresponding quizzes by at least 20 percent of the district's full-time equivalent employees;
- (1%) attending at least one quarterly regional emergency preparedness consortium meeting;
- (1%) having a transportation level administrator attend one of the following Transportation Leadership in Training course;
 - o Friday, January 16 Tucson
 - o Friday, February 13 Phoenix
 - o Thursday, May 7 Flagstaff
- (1%) submitting an EOP (Emergency Operations Plan) for review;
- (1%) voluntarily validate the implementation of Multi-Factor Authentication (MFA) and Endpoint Detection and Response (EDR) cyber requirements;
- (1%) attending two facility workshops presented by Trust Loss Control Department: Lunch & Learns, Facilities LIT, or roofing workshops;
- (1%) provide proof that the district completed the Trust's Prevention Gap Analysis for sexual abuse/molestation prevention and identified at least one follow-up step to improve the district's practices
- (1%) attending one of the following Risk Management Summits, in person;
 - o November 2025 Loss Control Summit
 - o February 2026 Liability Risk Management Summit
- (1%) attending one of the Trust Leadership Academies in October 2025 or June 2026.